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Your Quick Guide to Dynamics 365 Business Central for the  
**Not for Profit/Third Sector**



Microsoft Dynamics 365  
Business Central

## What is Microsoft Dynamics 365 Business Central?

Microsoft Dynamics 365 Business Central is a business management solution which allows you to streamline your internal processes and develop your business to its full potential.

Highly versatile and flexible, Business Central can be tailored to meet your unique business requirements. The revolutionary ERP solution is quick to implement, easy to use and offers scalable functionalities capable of supporting all processes across your business. Microsoft Dynamics supports hundreds of thousand companies worldwide with a range of solutions to fit every requirement.

## How Microsoft Dynamics 365 Business Central can help your not-for-profit organisation

Microsoft's Dynamics 365 was designed to help organisations in the third sector manage their financials better and build stronger relationships with beneficiaries. The focused charity software allows non-profit organisations to efficiently manage projects, from assigning budgets to approval streams and analysing past project spend.

The reporting functionality built into Dynamics 365 accounting software gives charities full access to real-time business data which can be exported in a way that's fully compliant with SORP and SOFA regulations. In-depth insights into operations and financials give you the opportunity to make better decisions which increase efficiency and optimise budgets. In fact, Dynamics 365 has a range of functionality tailored specifically to help not for profits efficiently manage their funds. Easy-to-use dashboards compile data from multiple sources to create a complete view of how budget is being used, so you can effectively manage approval routes and monitor the system status.

The forecasting tool built into the Dynamics 365 accounting software solution assists not-for-profit organisations with fund allocation for projects, so you can stay on budget for each of your events and campaigns. With real-time access to project spend data, you can easily evaluate the amount of funds you have available and analyse your activities. Dynamics 365 also helps streamline workflows between different departments, so all of your charity's stakeholders can collaborate and share information, regardless of their current location. The Customer Relationship Management (CRM) functionality, meanwhile, helps you keep track of fundraising opportunities alongside building strong relationships with public donors and corporate sponsors alike.

### Key Benefits

**From finance to stakeholder relationships, here are just some of the ways Dynamics 365 will transform your not-for-profit organisation:**

- Fully compliant with industry reporting regulations for SORP & SOFA
- Accurate budget management and tighter control over spend on projects
- Track fund accounting and donations
- Better collaboration with seamless integration between departments sharing information
- Record all your fundraising opportunities and monitor progress
- Ability to allocate VAT up to submission with special coding structure
- Gain better insight into financial data to improve profit & loss reports
- Real-time access to information for more effective reporting

## Microsoft Dynamics 365 Business Central offers everything a business needs to effectively manage growth, boost efficiency and increase profitability.

Now that you've seen what it could do for your business, how can **Dynamics 365 Providers** help?

Our team has years of experience matchmaking businesses with highly qualified partners from our network who specialise in Dynamics 365 Business Central. We'll find the best partner for you based on your unique business requirements.

**Contact us today to find out more or arrange a demo**

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